

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,163.1	205.9	0.90%
BSE Sensex	76,533.0	631.6	0.83%
GIFT Nifty*	23,151.0	-2.5	-0.01%
Dow Jones	44,713.5	-136.8	-0.31%
S&P 500	6,039.3	-28.4	-0.47%
NASDAQ Comp.	19,632.3	-101.3	-0.51%
FTSE 100	8,557.8	23.9	0.28%
CAC 40	7,872.5	-24.9	-0.32%
DAX	21,637.5	+207.0	+0.97%
Shanghai*	3,250.6	-2.0	-0.06%
Nikkei 225*	39,424.1	9.3	0.02%
Hang Seng*	20,225.1	27.3	0.14%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	72.8	-0.2	-0.31%
Oil (Brent)	76.7	-0.2	-0.31%
Gold	2,760.9	1.2	0.04%
Silver	30.9	0.0	0.10%
Copper	8,943.8	82.5	0.93%
Cotton	0.67	0.00	-0.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.04	0.01	0.63
USD/INR	85.02	-0.07	-0.08
GBP/INR	106.22	-1.50	-1.39
EUR/INR	88.25	-0.34	-0.38
DX Index	108.22	-0.18	-0.17

VIX	Value	Change (Pts)	Change (%)
India VIX	18.56	0.36	1.98%
S&P 500 VIXApr 24	16.56	0.15	0.91%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.687	0.015
US 10-Year Yield	4.52	-0.049

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 205 points higher at 23,163 on Wednesday.

Afcons Infrastructure

The company received ₹1,283 crore EPC contract from Hindustan Gateway Container Terminal Kandla for marine package at Tuna Tekra, completion in 29 months.

Allied Blenders and Distillers

The company approved acquiring up to 51% stake in Good Barrel Distillery for ₹9 crore and brands from Fullarton Distilleries for ₹39.50 crore.

Archean Chemical Industries

The company's stepdown subsidiary SiCSem Pvt. Ltd. achieved a milestone with the groundbreaking ceremony for a ₹2,500 crore semiconductor manufacturing facility in Odisha.

Azad Engineering

The company signed a contract with Siemens Energy for manufacturing mission-critical components valued at €90.1 million (₹811 crore) over 6 years.

Craftsman Automation

The company approved the establishment of a new plant at SIPCOT Industrial Park, Shoolagiri, Hosur, to enhance production capacity by 15% for aluminum products with an estimated investment of ₹150 crore.

Garden Reach Shipbuilders & Engineers

The company signed a MoU with Apollo Micro Systems to establish a strategic collaboration for the joint development and supply of advanced weapons and electronic systems.

GMDC

The company signed a 40-year LSA with J K Cement for 250 million tons of limestone from Lakhpat Punrajpur Mine, Kutch.

G R Infraprojects

The company emerged as L-1 bidder for ₹262.28 crore EPC gauge conversion project in Vadodara division of Western Railway, completion in 24 months.

Maruti Suzuki India

The company approved the amalgamation of its wholly owned subsidiary, Suzuki Motor Gujarat, into Maruti Suzuki India following the receipt of recommendations from the audit committee.

Mindspace Business Parks REIT

The company approved the acquisition of 100% equity in Sustain Properties for ₹6,129 million and the issuance of up to 16.17 million units of Mindspace REIT as consideration for the acquisition.

Sona BLW Precision Forgings

The company signed a MoU with ePlane Co. to develop powertrains for eVTOLs and drones.

Triveni Turbine

The company received an order valued at ₹2.9 billion from NTPC for a CO₂-based standalone energy storage system at NTPC Kudgi, Karnataka.

Uno Minda

The company completed the merger of Kosei Minda Aluminum, Kosei Minda Mould, and Minda Kosei Aluminum Wheel into Uno Minda following NCLT approval.

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